

Consumer Funding Requirements Checklist

A completed checklist is recommended with every deal.

CUSTOMER NAME _____ APPLICATION ID# _____

☐ **Standard Rate**

☐ **Incentivized Rate**

PROGRAM ID# _____

Required Documents (Retail and Lease)

- ☐ Copy of final approval with barcode (submit the approved callback with structure that matches the contract)
- ☐ Original signed contract
- ☐ Lease Worksheet (preferred for lease if applicable)
- ☐ Bookout or Invoice
- ☐ Odometer statement
- ☐ Notice to Co-Signer and Third Party Guaranty Agreement (business with guaranty)
- ☐ Signed Credit Application
- ☐ Agreement to Provide Insurance
- ☐ Assignment Form (if not assigned on contract)
- ☐ Buyer's Order (required for the states of Colorado, Illinois, Iowa, Missouri and New Hampshire)
- ☐ Title Application
- ☐ Contracts for all ancillary products (extended service, GAP, CH&L, etc.)
- ☐ All business contracts require a Corporate Resolution

Address

Funding Packages Via FedEx Chrysler Capital Suite 2049 4054 Willow Lake Blvd Memphis, TN 38153	LOSS Payee – Retail (Insurance Purposes) Chrysler Capital P.O. Box 3610 Carmel, IN 46082
Funding Packages Via Other Couriers Chrysler Capital Suite 2049 4054 Willow Lake Blvd Memphis, TN 38118	Lessor Insurance Notification – Lease CCAP Auto Lease Ltd. P.O. Box 4210 Carmel, IN 46082
Lienholder Address – Retail Chrysler Capital P.O. Box 961272 Fort Worth, TX 76161	First Payment Address (Before Deal Is Funded) Chrysler Capital 1601 Elm Street, Suite 800 Dallas, TX 75201
Titling Information – Lease CCAP Auto Lease Ltd. P.O. Box 961272 Fort Worth, TX 76161	

Tier (circle one): 1 2 3 4 5

Retail

Buy Rate _____

Dealer buy down rate _____

+ Markup _____

= **Sell rate** _____

Expected Dealer Participation \$ _____

Rebate Program ID#s _____

Lease

Base Money Factor _____

+ Markup _____

+ Waive Security Deposit _____

+ Sign & Drive (if applicable) _____

= **Final Money Factor** _____

Expected Dealer Participation \$ _____

Term (circle one): 24 36 39 42 48

Residual Value: _____ %

Acquisition Fee \$ _____ (See current Incentivized Lease Program rules for amount)

Security Deposit \$ _____ (If applicable, see current Incentivized Lease Program rules)

Sign & Drive: Y or N (See current lease rate sheet for additional money factors)

Rebate Program ID#s _____

☒ Sold Order Protection

- ☐ A copy of the customer's deposit or receipt
- ☐ A copy of the order confirmation
- ☐ A completed Chrysler Capital Funding Checklist, indicating the contract is a Sold Order Protection, the applicable program codes and date being used

Program Codes: _____ Date: _____

Funding 855-976-9766

Credit 855-541-7717

Business Credit 855-541-7744

See callback for stipulations. To review the status of your deals, please visit the Chrysler Capital Dealer Website.