

CONSUMER FUNDING REQUIRMENTS CHECKLIST A COMPLETED CHECKLIST IS RECOMMENDED WITH EVERY DEAL

CUSTOMER NAME _____ APPLICATION ID# _____

STANDARD RATE

INCENTIVIZED RATE

PROGRAM ID# _____

REQUIRED DOCUMENTS (RETAIL & LEASE)	
✓ Copy of final approval with barcode (submit the approved callback with structure that matches the contract)	✓ Signed Credit Application
✓ Original signed Contract	✓ Agreement to Provide Insurance
✓ Lease Worksheet (preferred for Lease if applicable)	✓ Assignment Form (if not assigned on contract)
✓ Bookout or Invoice	✓ Buyer's Order (required for the states of Colorado, Illinois, Iowa, Missouri and New Hampshire)
✓ Odometer Statement	✓ Title Application
✓ Notice to Co-Signer and Third Party Guaranty Agreement (business with guaranty)	✓ Contracts for all ancillary products (extended service, GAP, CH&L, etc.)
	✓ All business contracts require a Corporate Resolution

Tier (circle one): 1 2 3 4 5 Sign & Drive: Y or N

RETAIL/BALLOON

Buy Rate _____

Dealer buy down rate _____

+ Mark up _____

= Sell rate _____

Expected Dealer Participation \$ _____

Rebate Program ID#s _____

For Balloon:

Term: 48 or 60 (circle one)

Balloon Factor _____ % Balloon Amount \$ _____

Rebate Program ID#s _____

LEASE

Base Money Factor _____

+ Mark up _____

+ Waive Security Deposit _____

+ Sign & Drive (if applicable) _____

= Final Money Factor _____

Expected Dealer Participation \$ _____

Term (circle one): 24 36 39 42 48

Residual Value: _____ %

Acquisition Fee \$ _____ (See current Incentivized Lease Program rules for amount)

Security Deposit \$ _____ (If applicable, see current Incentivized Lease Program rules)

Sign & Drive: Y or N (See current lease rate sheet for additional money factors)

Rebate Program ID#s _____

SOLD ORDER PROTECTION ■

- ✓ A copy of the customer's deposit or receipt
- ✓ A copy of the order confirmation
- ✓ A completed Chrysler Capital Funding Checklist, indicating the contract is a Sold Order Protection, the applicable program codes and date being used

Program Codes: _____ Date: _____

FUNDING 855.976.9766

CREDIT 855.541.7717

BUSINESS CREDIT 855.541.7744

See callback for stipulations. To review the status of your deals, please visit the Chrysler Capital Dealer Website.